

# **Self Service Estimates Using My Health Connection**

## **Project Summary and Demonstration**

**Health Care Summit**  
**March 2019**

# Price Transparency in Colorado



## CO Legislation

- *House Bill 10-1330* – Colorado All Payers Claims Database (CO APCD)
  - Created CO APCD to provide transparent public reporting of healthcare information, including pricing and patient experience data for consumers (first report published 2012)
- *Senate Bill 17-065* -Transparency in Health Care Prices Act
  - Requires health care providers to make available to the public self pay pricing for the most common healthcare services (50 most used DRG's and 25 most used CPT's) offered at every facility
- *Senate Bill 18-146* – Freestanding Emergency Departments Required Consumer Notices
  - Requires every freestanding emergency department (FSED) to provide written statements of information that include the pricing for the 25 most used CPT's

## CMS

- *FY2019 IPPS Final Rule Regulations*
  - Requires hospitals to publish a list of standard charges for all items and services provided by the hospital online

# Patient Estimates Project Summary

## Business Case:

- with higher deductibles and coins plans, patients increasingly want to know their cost share prior to services
- new regulatory requirements requiring price transparency and cost information not valuable to patients

## Problem:

- patient experience is not consistent and difficult - unsure how to request estimate and many transfers or hand offs
- no system standard for providing or completing estimates
- Epic estimator tool functionality is used minimally
- no process or measurements to determine accuracy and quality of estimates completed

## Customer Benefits:

- Access to estimate information will be easy, consistent, with no transfers or hand offs
- Estimate requests will be processed faster and be more accurate
- One system team trained to use and optimize Epic tools to continually improve service
- Better communication of estimates with uniform letters and push to MyChart
- Reduce administrative burden in clinics – improved staff satisfaction

**Goal: Improve the patient experience by creating a UHealth patient estimate service team capable of processing patient estimate requests for both hospital and professional services, as well as, begin to allow patients to create their own estimates using MyChart.**

## Video Demonstration

<https://www.youtube.com/watch?v=trJ3vY4kmow>

## Patient Estimates – Next Steps

- Build more templates to expand self service offering
  - More categories and services
  - Additional UCHHealth facilities
  - Add professional services
- Automate estimates for scheduled services
- Present patients with payment options
- Collect patient feedback/user experience data

# Questions?

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# UCHealth Process Improvement and Innovation Tools



**Vikki Wagner, Director of Process Improvement, Northern Colorado**  
**Heather Kenney, MSPT, MBA, Process Improvement Consultant**





## UCHealth Process Improvement (PI) Department's Mission

*We improve lives by giving teams the freedom to focus on patients.*

*The Process Improvement team's collaborative design processes and data-driven innovations are used to educate, inspire and empower others to create and sustain meaningful change that sets the standard for excellence in healthcare.*

**Create a culture of problem solvers**

## UCHealth PI Philosophy

Based on two simple concepts:

- Respect for people:  
Patients, Staff, and Community
- Continuous Improvement



**Our customers define  
VALUE**

## Problem Solving and Innovation Tools

A3

Eight Wastes (DOWNTIME)

# A3 for Problem Solving and Innovation

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63		<b>uhealth</b> <b>Description:</b> <b>Exec Sponsors:</b>		<b>Process Owner:</b>		<b>Site / Location:</b> <b>PI Consultant:</b>																									
<b>1. REASON FOR ACTION</b> Problem Why? How? What? When? Where? Who? How often?		<b>4. GAP ANALYSIS</b> Problem Root Causes		<b>7. COMPLETION PLAN</b> <table border="1"> <thead> <tr> <th>Action Item</th> <th>Owner</th> <th>Due Date</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>Communicator Plan</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Standard Work</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Training Plan</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Daily Follow-up Gemba walk, daily metrics performance monitoring</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Risks and Mitigation</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Action Item	Owner	Due Date	Status	Communicator Plan				Standard Work				Training Plan				Daily Follow-up Gemba walk, daily metrics performance monitoring				Risks and Mitigation			
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<b>2. INITIAL STATE</b> Metric Initial State		<b>5. SOLUTION APPROACH</b> If We... Then We...		<b>8. CONFIRMED STATE</b> Metric Initial Metric Target Metric Current Metric P R E E																											
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## A3 Principles

Emphasizes the **process** behind the problem

Uses **data analysis and measures** to drive, monitor and sustain improvements

**Root cause analysis** to drive solutions and rapid experiments

Rapid/just in time problem solving

Engages all stakeholders to **find and trial solutions**

**Continuous improvement**

# A3 for Problem Solving - Steps to create an A3

- Box 1: State reason for action, aim, scope
- Box 2: Measure initial state
- Box 3: Set target state
- Box 4: Find root cause
- Box 5: Develop solutions
- Box 6: Test the hypothesis
- Box 7: Create a plan
- Box 8: Track the results and benefits
- Box 9: Share the knowledge

The A3 template is a structured form with the following sections and corresponding numbered boxes:

- 1. REASON FOR ACTION:** Includes fields for Title, Aim, Scope, and Date. Box 1 is overlaid on this section.
- 2. INITIAL STATE:** A table with columns for 'Measure' and 'Initial State'. Box 2 is overlaid on this section.
- 3. TARGET STATE:** A table with columns for 'Measure', 'Initial State', and 'Target State'. Box 3 is overlaid on this section.
- 4. GAP ANALYSIS:** A table with columns for 'Problem' and 'Root Cause'. Box 4 is overlaid on this section.
- 5. SOLUTION APPROACH:** A table with columns for 'What', 'How', and 'When'. Box 5 is overlaid on this section.
- 6. RAPID EXPERIMENTS:** A table with columns for 'Root Cause/Assumptions', 'Desired Outcome', and 'Actual Outcome'. Box 6 is overlaid on this section.
- 7. COMPLETION PLAN:** A table with columns for 'Action Item', 'Owner', 'Due Date', and 'Status'. Box 7 is overlaid on this section.
- 8. CONFIRMED STATE:** A table with columns for 'Measure', 'Initial State', 'Target State', 'Current State', and 'Delta'. Box 8 is overlaid on this section.
- 9. INSIGHTS:** A large open box for final reflections. Box 9 is overlaid on this section.

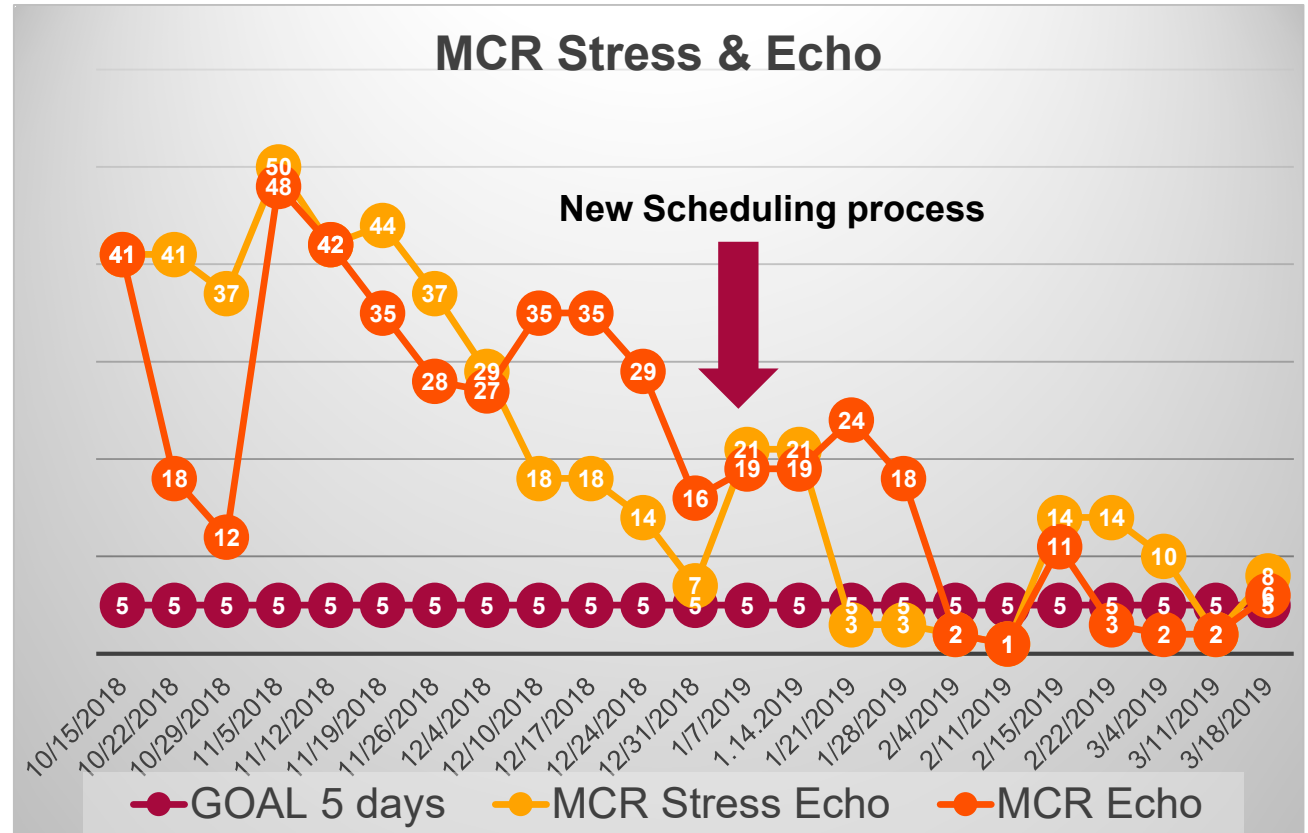
Additional fields at the top include: Description, Exec Sponsors, Process Owner, Site / Location, and PI Consultant.

**Living document**  
**Confirmed State = Target State**  
**(Box 3 = Box 8)**

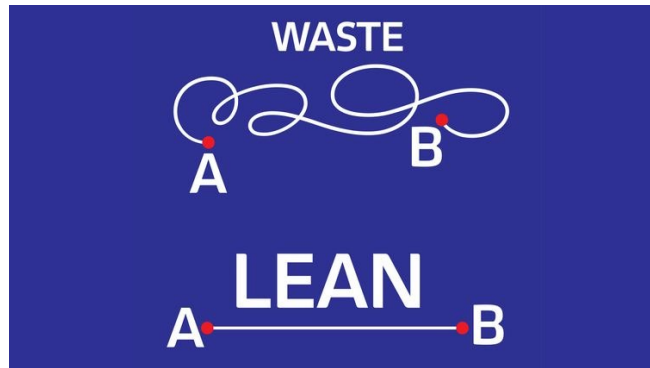
## A3 & Value – Access to schedule cardiac tests

**Problem:** Access for patients to schedule cardiac tests was taking too long, sometimes as much as 50 days.

**Aim:** Reduce time from patient phone call to testing to five days.



## Eight Wastes (or DOWNTIME)



Anything that doesn't add **value** and consumes resources is considered waste

Eight wastes help us identify the type of waste in a process



# Exposing the Eight Wastes - DOWNTIME



# Examples of Waste

TYPE OF WASTE	HEALTHCARE EXAMPLES	
<b>Defects/Rework</b>	<ul style="list-style-type: none"> <li>• Resticks, redraws</li> <li>• Medication errors</li> </ul>	<ul style="list-style-type: none"> <li>• High infection rates</li> <li>• Wrong patient, procedure or site surgery</li> </ul>
<b>Overproduction</b>	<ul style="list-style-type: none"> <li>• Multiple bed moves</li> <li>• Retesting</li> </ul>	<ul style="list-style-type: none"> <li>• Multiple QC checks</li> <li>• Performing services the patient doesn't need/want</li> </ul>
<b>Waiting</b>	<ul style="list-style-type: none"> <li>• Patient awaiting bed assignment</li> <li>• Waiting for suppliers or staff</li> </ul>	<ul style="list-style-type: none"> <li>• Waiting for results, decisions</li> </ul>
<b>Not Harvesting Innovation</b>	<ul style="list-style-type: none"> <li>• Not using team to help with improvements</li> <li>• Waiting for a problem to be fixed by someone else</li> </ul>	<ul style="list-style-type: none"> <li>• Not asking questions of staff regarding performance and decisions made</li> </ul>
<b>Transportation</b>	<ul style="list-style-type: none"> <li>• Excessive travel for samples and specimens</li> <li>• Moving supplies / equipment</li> </ul>	<ul style="list-style-type: none"> <li>• Excessive transporting of patients for procedures</li> <li>• Moving patients when service could go to them</li> </ul>
<b>Inventory</b>	<ul style="list-style-type: none"> <li>• Patients waiting to be checked in</li> <li>• Lab samples and specimens batched for analysis</li> </ul>	<ul style="list-style-type: none"> <li>• Dictation ready for transcription</li> <li>• Supply room with expired items</li> </ul>
<b>Motion</b>	<ul style="list-style-type: none"> <li>• Looking for patients</li> <li>• Missing meds</li> </ul>	<ul style="list-style-type: none"> <li>• Missing charts</li> <li>• Searching for equipment</li> </ul>
<b>Excess Processing</b>	<ul style="list-style-type: none"> <li>• Inappropriate admits</li> <li>• Rechecking work</li> </ul>	<ul style="list-style-type: none"> <li>• Hard copies of emails and/or attachments</li> <li>• Unnecessary handoffs</li> </ul>

## Example of a “waste” project

### Problem:

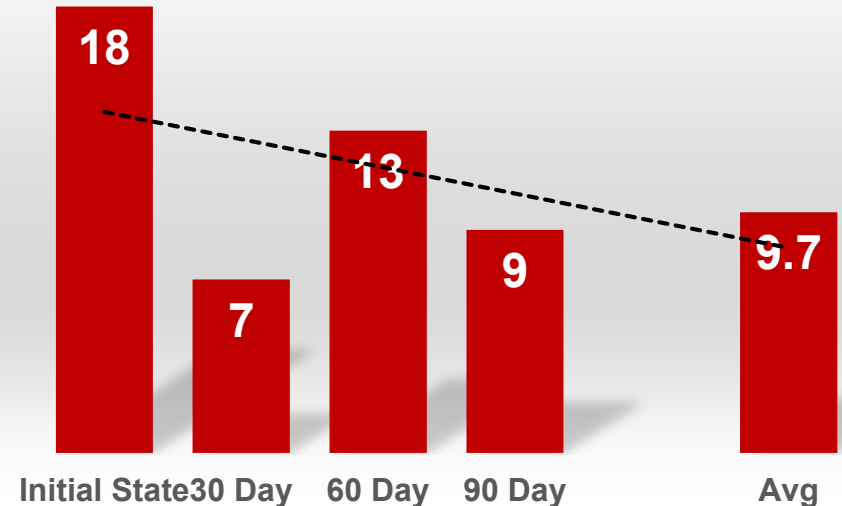
The Cardiovascular (CV) Nuclear Medicine Department have wasted doses of nuclear dye. In 2017, 213 doses were wasted at a cost of \$31 / Dose. These wasted doses increase the CV Service Line operating expenses by \$6,603/year

### Root Causes:

- Inconsistent delivery and timing of giving prep instructions to patients
- Difficult for patients to communicate with the Nuc Med Dept to cancel or reschedule
- No trigger for the Nuclear Medicine Technologist indicating exam was cancelled

Metric	Initial State (per Yr)	Target State (per Yr)	Current or Final Result
Wasted Doses (Annually)	213	96	116 (-46%)

### Avg Nuc Med Doses wasted per month





**Thank you!**